

2023 Oregon Application for Individual & Family Insurance

Thank you for choosing Providence Health Plan for your individual health insurance coverage.

THIS FORM IS FOR NEW ENROLLMENT ONLY. DO NOT USE THIS FORM IF:

- + You currently have an active Providence Health Plan Individual & Family insurance plan in the state of Oregon.

 To learn how to make changes to your existing plan, please see the attached Additional Information page.
- You want to enroll with the Marketplace and/or need federal financial assistance to help pay your premiums. Our Sales team is available to help determine if you qualify for federal assistance and to help you apply for coverage at HealthCare.gov. Contact the Providence Health Plan Sales team at the number below to learn more.
- + You're entitled to Medicare Part A and/or enrolled in Medicare Part B. For information about Providence Medicare plans, please visit ProvidenceHealthPlan.com/Medicare.

For assistance completing your application, please contact the Providence Health Plan Sales team at 503-574-5000 or 1-800-988-0088 (TTY: 711), 8 a.m. to 5 p.m. (Pacific Time), Monday through Friday. You may also contact your Insurance Agent/Producer for assistance.

Before You Begin

Here's some important information about this form.

Everyone listed on this form will be enrolled in the same single plan. A separate application is required for any family members who want coverage on different plans.

All plans purchased using this application will expire December 31, 2023. All plans under the Affordable Care Act (ACA) are considered to be guaranteed renewable. Providence Health Plan will send you information at the end of the plan year regarding your eligibility for coverage in 2024.

Learn about different plans, compare coverage and check rates at ProvidenceHealthPlan.com.

This form does NOT cancel any active coverage you might already have. To avoid paying two premiums or having overlapping coverage, you need to cancel any currently active coverage you might have on a plan from either the Health Benefit Exchange or an employer, even if the policy is with Providence Health Plan.

Once you've completed this form:

Submit pages 1-7. If the form isn't signed, dated, fully completed, or if we need additional information, the date your coverage starts may be delayed. Your application will expire 60 days after the signature date, and we will not accept any postdated applications.

Step 1 of 5: Specify Enrollment Period

Select one of the following enrollment options:

Эp	otion 1:					
	I'm enrolling for new coverage during Open Enro	enrolling for new coverage during Open Enrollment (11/1/2022 - 1/15/2023) .				
	Open Enrollment is your opportunity to enroll for coverage without requiring a Qualifying Event. For your coverage to be effective January 1, 2023, Providence Health Plan must receive your completed application no later than 12/31/2022.	Applications received 1/1/2023 - 1/15/2023 will have coverage effective February 1. To effectuate coverage, you must submit your initial premium payment by the due date listed in our offer of coverage letter.				
Эp	otion 2:					
	I'm enrolling for new coverage during a Special E	Enrollment Period (1/1/2023 - 12/31/2023).				
	You MUST have experienced one of the Qualifying Events listed below and submit your application and required documentation. We must receive this completed application and required documentation within 60 days of the qualifying event. /	Your effective date will be determined based on the type of qualifying event and the date we receive your completed application, conditioned on timely receipt of your initial premium payment. Your effective date cannot be prior to the Qualifying Event. Please see the attached Additional Information page to learn more.				
	If you're applying outside of Open Enrollment you MUST select a qualifying event:					
	 Involuntary loss of individual or group coverage except for failure to pay the premium Marriage or domestic partnership* 	 Involuntary loss of Medicaid or CHIP coverage Loss of Advance Premium Tax Credit (APTC), Cost Sharing Reductions (CSR), or cessation of employer contribution to COBRA 				
	Birth, adoption, placement for adoption or foster care of a child	Newly eligible for a state- or federal-sponsored premium assistance program				
	Qualified Medical Child Support Order (QMCSO) or acquisition of legal guardianship	Newly gains access to an individual coverage HRA (ICHRA) or is newly provided a qualified small employer health reimbursement				
	Permanent move to a new PHP service area that offers different health plan options	arrangement (QSEHRA) Survivor of domestic abuse/violence or spousal abandonment and wants to enroll in a health				
	Loss of coverage as a dependent due to age	plan separate from the abuser or abandoner				
	Loss of coverage due to end of marriage or domestic partnership*					

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^{*}A Domestic Partner must be a member of the Policyholder's same sex, 18 years of age or older, and must have legally registered a Declaration of Domestic Partnership and obtained a Certificate of Registered Domestic Partnership in accordance with Oregon state law.

Step 2 of 5: Provide Member Information

Who is this application for? (Please choose one.) Myself only: You must be at least 18 years old and Myself and my family: Includes you, your spouse or reside in our service area. domestic partner, your dependent children age 25 and younger, and disabled dependents. Both you Myself and my spouse/domestic partner:* Includes and your spouse/domestic partner must reside in you and your spouse or domestic partner. Both must our service area. reside in our service area. My child/children only: Includes your dependent Myself and my children: Includes you, your children age 20 and younger. The responsible parent dependent children age 25 and younger, and or legal guardian is the Policyholder. All enrolled disabled dependents. You, the Policyholder, must dependent children must reside in our service area. reside in our service area. *A Domestic Partner must be a member of the Policyholder's same sex, 18 years of age or older, and must have legally registered a Declaration of Domestic Partnership and obtained a Certificate of Registered Domestic Partnership in accordance with Oregon state law. Applicant/Policyholder Information The policyholder must be at least 18 years old, is financially responsible for the policy and is the person authorized to make changes to the plan. ΜI DATE OF BIRTH MM/DD/YYY LAST **FIRST** SOCIAL SECURITY NUMBER **EMAIL ADDRESS** PHONE Gender (check one) Female Other How do you identify? Transgender Female Transgender Male Non-binary Decline to answer (These fields are optional. Your response will help us to better serve all communities.) Have you used any tobacco products in the last six months? | Yes | (Tobacco use is defined as an average of at least four times per week in the last six months, except for religious or ceremonial purposes.) PHYSICAL ADDRESS (NO P.O. BOX OR RETAIL/BUSINESS ADDRESSES) APARTMENT/UNIT NUMBER STATE COUNTY CITY ZIP

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ZIP

STATE

APARTMENT/UNIT NUMBER

COUNTY

MAILING ADDRESS (IF DIFFERENT FROM HOME ADDRESS)

CITY

Step 3 of 5: List Dependents

01 Dependent Information:*

Please include full, legal names. For a child-only plan, children must be age 20 and younger as of their effective date. For all other plans, children must be age 25 and younger as of their effective date. **If any dependents do not reside at the Policyholder's home address, you must complete Section 2 below.**

1	LAST NAME Gender: M F How do you identify?			SOCIAL SECURITY # No Lives with Policyhol Temale Non-binary	
2	LAST NAME Gender: M F How do you identify?	Other Uses tobac		SOCIAL SECURITY # No Lives with Policyhol Temale Non-binary	
3	LAST NAME Gender: M F How do you identify?	_	_	SOCIAL SECURITY # No Lives with Policyhol Female Non-binary	
		Other Uses tobac	Transgender F		Decline to answer
	2 Dependent(s) Hon				
1	DEPENDENT'S LAST NAME		DEPEN	IDENT'S FIRST NAME	
	DEPENDENT'S HOME ADDRESS			APARTMENT/UNIT NUMBER	
• • •	CITY	STATE	ZIP	COUNTY	
2	DEPENDENT'S LAST NAME		DEPEN	DEPENDENT'S FIRST NAME	
	DEPENDENT'S HOME ADDRESS			APARTMENT/UNIT NUMBER	
	CITY	STATE	ZIP	COUNTY	

Step 4 of 5: Choose a Plan

01 Medical Plans:

You can learn more about each of the medical plans listed below by reading their corresponding Summary of Benefits and Coverage (SBC) at **ProvidenceHealthPlan.com/sbc**.

APPLICABLE COUNTIES	NETWORK	MEDICAL PLAN (CHECK ONE)
Clackamas, Hood River, Multnomah, Washington, Yamhill (Zip codes 97123 and 97132 only)	Connect*	Connect 1500 Gold Connect 5000 Silver Connect Direct 5000 Silver Connect 9000 Bronze
Benton, Clackamas, Clatsop, Crook, Deschutes, Douglas, Hood River, Jackson, Jefferson, Lane, Lincoln, Linn, Marion, Multnomah, Polk, Washington, Yamhill	Choice*	Providence Oregon Standard Gold (Choice Network) Providence Oregon Standard Silver (Choice Network) Providence Oregon Direct Silver (Choice Network) Providence Oregon Standard Bronze (Choice Network) HSA Qualified 7050 Bronze (Choice Network)
Baker, Columbia, Coos, Curry, Gilliam, Grant, Harney, Josephine, Klamath, Lake, Malheur, Morrow, Sherman, Tillamook, Umatilla, Union, Wallowa, Wasco, Wheeler	Signature	 Providence Oregon Standard Gold (Signature Network) Providence Oregon Standard Silver (Signature Network) Providence Oregon Direct Silver (Signature Network) Providence Oregon Standard Bronze (Signature Network) HSA Qualified 7050 Bronze (Signature Network)
(PCP) upon enrollment. Find a particip To learn about Medical Homes, please	pating Providence see the attached	
APPLICABLE COUNTIES	e a dentai pian, y	you MUST also purchase one of the above medical plans. DENTAL PLAN (CHECK TO ENROLL)
All counties in Oregon		Providence Progressive Dental

Providence Progressive Dental:

- + All covered members on the plan will be enrolled.
- + There is an additional premium of \$32 applied to each covered member on the policy.
- Connect Plans: Coverage for children 18 and younger will be supplemental to the pediatric dental coverage already included under the medical plan.

Pediatric Dental Disclaimer:

Our Standard and HSA medical plans DO NOT include pediatric dental coverage. Under the health care reform law (the Affordable Care Act or ACA), if you purchase one of these plans outside of the Marketplace, we must have reasonable assurance that you have obtained separate pediatric dental coverage through a Marketplace-certified pediatric dental plan. This requirement applies whether you obtain coverage for children or adults. Marketplace-certified pediatric dental plans can be found through the Federal Health Insurance Marketplace at HealthCare.gov.

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Step 5 of 5: Read, Sign & Submit

Certification of Completion and Correctness

I affirm that the answers given in this Application for Coverage are complete and correct. I am providing these answers as part of the application procedure required by Providence Health Plan to enroll for insurance coverage.

I understand that if this application contains any intentional material misstatements or omissions, other than misstatements or omissions related to the use of tobacco products, Providence Health Plan may rescind, modify or cancel the contract, and/or take any other legal action available to it by law. I understand that misstatements or omissions related to tobacco use may result in rate modification, to the extent permissible under state and federal law. I will promptly inform Providence Health Plan in writing if anything

happens before my coverage takes effect that makes this application incomplete or incorrect.

I understand and agree that no coverage shall be in force until the effective date determined by Providence Health Plan and that Providence Health Plan may contact me to clarify answers on this application.

As the applicant, I understand I have the right to inspect the information in my file. I understand that I can visit **ProvidenceHealthPlan.com** to educate myself about Providence Health Plan's privacy practices. I understand that I can get a copy of Providence Health Plan's Notice of Privacy Practices by going to **ProvidenceHealthPlan. com/notice-of-privacy-practice** or by calling Customer Service at 503-574-7500 or 1-800-878-4445 (TTY: 711).

Communications: By signing this form, I authorize Providence Health Plan and its affiliates and vendors to communicate health plan information to me via text message and/or email, using my associated contact information provided on this form. I understand that these communications will not include marketing, advertising, or promotional material, and I may rescind this authorization at any time by submitting my request to Providence Health Plan. I do not wish to receive e-mail or text messages from Providence Health Plan.

Signature

- I understand that this is an individual health insurance contract and I verify that neither my employer nor any third party will be paying the premium on this policy except as permitted by state or federal regulation.
- 2. I verify that neither I nor any of my enrolled dependents are entitled to Medicare Part A and/ or enrolled in Medicare Part B. (The federal government does not allow health plans to issue Individual coverage that duplicates coverage available through Medicare.)
- **3.** I am the parent or legal guardian of all dependent children listed on this application.
- 4. I verify that the home address I provided on this application for myself is accurate, as well as any other address provided by me for any dependents included on this application.
- **5.** I understand that I must update my information with Providence Health Plan anytime there are changes from what I wrote on this application.

- **6.** I affirm that if I choose a medical plan without pediatric dental coverage, I will obtain pediatric dental coverage through a separate Marketplace-certified pediatric dental plan, and that I will notify Providence Health Plan if I do not obtain coverage.
- 7. Lunderstand that:
 - Providence Health Plan will send me an offer of coverage in the mail containing terms for initial premium payment.
 - I need to pay my initial premium payment by the due date specified on my offer of coverage to effectuate my policy.
 - + After my policy has been effectuated, Providence Health Plan will send me a legal contract.
- 8. I understand that this application does not terminate other coverage through the Health Benefit Exchange, Providence Health Plan or other carriers.

Sign on next page \rightarrow

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By signing, I agree to the above conditions. Policyholder signature and date required.

Signature is considered valid only if it is hand written ("wet") or e-signed.

A copy of legal guardianship or power of attorney must accompany this form if not signed by the Policyholder.

SIGNATURE OF POLICYHOLDER, LEGAL GUARDIAN OR POWER OF ATTORNEY

DATE MM/DD/YYY

PRINT NAME

SIGNATURE OF SPOUSE OR DOMESTIC PARTNER (IF APPLICABLE)

For Producer Use Only

Signed by Policyholder Applicant

for Spouse or Domestic Partner

I, (the producer) certify I have explained the eligibility provisions to the applicant. I have not made any statements about benefits, conditions or limitations of the contract except through written material furnished by Providence Health Plan.

I have informed the applicant that the effective date of coverage is assigned only by Providence Health Plan and provided the Oregon Disclosure Information required. I certify that the information supplied to me by the applicant has been truly and accurately recorded here. **All fields are required.**

PRODUCER NAME		AGENCY NAME	
PRODUCER NPN	EMAIL ADDRESS		DATE MM/DD/YYY

Submission Instructions

PRODUCER SIGNATURE

01 Review your completed application to make sure you didn't miss anything.

Remember: if your application is incomplete, lacks a signature or signature date, or if additional information is required your effective date may be delayed. Your application will expire 60 days after the signature date, and we do not accept any postdated applications.

02 Mail pages 1–7 to: <u>or</u> Fax pages 1–7 to:

Providence Health Plan 503-574-8131
P.O. Box 4649
Portland, OR 97208-4649

03 What happens now?

- + We will mail you an Offer of Coverage that will include the amount of your initial premium payment and when it's due.
- + In order for your coverage to take effect, we must receive your initial premium payment by the due date listed in our Offer of Coverage letter. We suggest making a copy of this completed application for your records.

Race/Ethnicity Questionnaire



The following questions are optional. Your responses will help us to better serve all communities.

Which of the following describes your racial or ethnic identity? Please check all that apply.						
Hispanic and Latino/a/x	American Indian	Black or African American				
 ☐ Hispanic or Latino/a/x Central American ☐ Hispanic or Latino/a/x Mexican ☐ Hispanic or Latino/a/x South American ☐ Other Hispanic or Latino/a/x Native Hawaiian 	or Alaska Native American Indian Alaska Native Canadian Inuit, Metis, or First Nation Indigenous Mexican, Central American, or South American	 ☐ African American ☐ Afro-Caribbean ☐ Ethiopian ☐ Somali ☐ Other African (Black) ☐ Afro-Latinx/Bi-racial/Other ☐ Other Black 				
or Pacific Islander		Asian				
☐ Guamanian or Chamorro ☐ Marshallese ☐ Communities of the Micronesian Region ☐ Native Hawaiian ☐ Samoan ☐ Tongan ☐ Other Pacific Islander Other ☐ I don't know. ☐ I don't want to answer.	White Caucasian/White (no national affiliation) Eastern European/Slavic Western European Other White (African, Australian, New Zealand descent) Middle Eastern or North African Middle Eastern North African	Asian Indian Cambodian Chinese Communities of Myanmar Filipino/a Hmong Japanese Korean Laotian South Asian Vietnamese				
If you checked more than one category above, is there one you think of as your primary racial or ethnic identity?						
Yes (please specify):						
 No: I do not have just one primary racial or ethnic identity. No: I identify as Biracial or Multiracial. N/A: I only checked one category above. N/A: I don't know. N/A: I don't want to answer. 						
What is your preferred spoken lang	guage?					
☐ English ☐ Cantones ☐ Spanish ☐ Vietname ☐ Chinese - Other ☐ Russian ☐ Mandarin ☐ German	<u>—</u>	ArabicDecline/UnknownOther				
What is your preferred written language?						
☐ English ☐ Vietname ☐ Spanish ☐ Simplifie	ese Russian d Chinese Other	N/A: I don't know. N/A: I don't want to answer.				

Additional Information

What is a Medical Home?

When you enroll in a Connect or Choice plan, you are required to choose a Medical Home. A Medical Home is a cooperative, patient-centered clinic made up of providers and staff who work with you to address your physical & mental health needs and goals. The Medical Home you choose coordinates all elements of your care across hospitals, specialists, pharmacies, home health services, and community resources to ensure greater accessibility, shorter wait times, and an integrative approach to your health. A referral from your Medical Home is required to see a specialist.

I'm signing up during a Special Enrollment Period due to a Qualifying Event. When will my coverage take effect?

If the qualifying event is birth, adoption, placement for adoption or foster care of a child, or a court order, coverage will be effective from the date of the event. All other qualifying events will be effective on the first day of the month following Providence Health Plan's receipt of your completed application. If you would prefer a prospective effective date, please call Membership Accounting at 503-574-5791 or 1-888-816-1300 for further instructions. For further instructions and details related to a Special Enrollment Period (SEP), visit **ProvidenceHealthPlan.com/qe**.

How do I make changes to an existing plan?

If you are an active Individual & Family Plan policyholder in the state of Oregon and would like to make changes to your current plan, visit **ProvidenceHealthPlan.com/forms** to complete an Individual & Family Plan Change Form.

This application form is only for new enrollment in an Individual & Family Plan purchased directly from Providence Health Plan. That means if you are an active member and submit this application for new enrollment, you will be enrolled in a new policy which will result in duplicate coverage and two premium payments.





Non-discrimination Statement

Providence Health Plan and Providence Health Assurance comply with applicable Federal civil rights laws and do not discriminate on the basis of race, color, national origin, age, disability, or sex. Providence Health Plan and Providence Health Assurance do not exclude people or treat them differently because of race, color, national origin, age, disability, or sex.

Providence Health Plan and Providence Health Assurance:

Provide free aids and services to people with disabilities to communicate effectively with us, such as:

- + Qualified sign language interpreters
- Written information in other formats (large print, audio, accessible electronic formats, other formats)

Provide free language services to people whose primary language is not English, such as:

- + Qualified interpreters
- + Information written in other languages

If you are a Medicare member who needs these services, call 503–574–8000 or 1–800–603–2340. All other members can call 503–574–7500 or 1–800–878–4445. Hearing impaired members may call our TTY line at 711.

Filing a Grievance

If you believe that Providence Health Plan or Providence Health Assurance has failed to provide these services or discriminated in another way on the basis of race, color, national origin, age, disability, or sex, you can file a grievance with our Non-discrimination Coordinator by mail:

Providence Health Plan and Providence Health Assurance Attn: Non-discrimination Coordinator PO Box 4158 Portland, OR 97208-4158

Language Access Information

ATTENTION: If you speak English, language assistance services, free of charge, are available to you. Call 1-800-603-2340 (TTY: 711).

ATENCIÓN: si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al 1-800-603-2340 (TTY: 711).

注意:如果您使用繁體中文,您可以免費獲得語言援助服務.請致電 1-800-603-2340 (TTY: 711)

CHÚ Ý: Nếu bạn nói Tiếng Việt, có các dịch vụ hỗ trợ ngôn ngữ miễn phí dành cho bạn. Gọi số 1-800-603-2340 (TTY: 711).

주의: 한국어를 사용하시는 경우, 언어 지원 서비스를 무료로 이용하실 수 있습니다. 1-800-603-2340 (TTY: 711) 번으로 전화해 주십시오.

ВНИМАНИЕ: Если вы говорите на русском языке, то вам доступны бесплатные услуги перевода. Звоните 1-800-603-2340 (телетайп: 711).

PAUNAWA: Kung nagsasalita ka ng Tagalog, maaari kang gumamit ng mga serbisyo ng tulong sa wika nang walang bayad. Tumawag sa 1-800-603-2340 (TTY: 711).

УВАГА! Якщо ви розмовляєте українською мовою, ви можете звернутися до безкоштовної служби мовної підтримки. Телефонуйте за номером 1-800-603-2340 (телетайп: 711).

ប្រយ័ត្ន៖ បើសិនជាអ្នកនិយាយ ភាសាខ្មែ, សេវាជំនួយផ្នែកភាសា ដោយមិនគិតឈ្នួល គឺអាចមានសំរាប់បំរើអ្នក។ ចូរទូរស័ព្ទ 1-800-603-2340 (TTY: 711)។

注意事項:日本語を話される場合、無料の言語支援をご利用いただけます. 1-800-603-2340 (TTY:711) まで、お電話にてご連絡ください.

XIYYEEFFANNAA: Afaan dubbattu Oroomiffa, tajaajila gargaarsa afaanii, kanfaltiidhaan ala, ni argama. Bilbilaa 1-800-603-2340 (TTY: 711).

ملحوظة: إذا كنت تتحدث اذكر اللغة، فإن خدمات المساعدة اللغوية تتوافر لك بالمجان. اتصل برقم 2340-603-801 (رقم هاتف الصم والبكم: (TTY: 711).

ਧਿਆਨ ਦਿਓ: ਜੇ ਤੁਸੀਂ ਪੰਜਾਬੀ ਬੋਲਦੇ ਹੋ, ਤਾਂ ਭਾਸ਼ਾ ਵਿੱਚ ਸਹਾਇਤਾ ਸੇਵਾ ਤੁਹਾਡੇ ਲਈ ਮੁਫਤ ਉਪਲਬਧ ਹੈ। 1-800-603-2340 (TTY: 711) 'ਤੇ ਕਾਲ ਕਰੋ।

ACHTUNG: Wenn Sie Deutsch sprechen, stehen Ihnen kostenlos sprachliche Hilfsdienstleistungen zur Verfügung. Rufnummer: 1-800-603-2340 (TTY: 711).

ໂປດຊາບ: ຖ້ າວ່ າ ທ່ ານເວ^{ັ້} າພາສາ ລາວ, ການບິລການຊ່ ວຍເຫຼອດ້ ານພາສາ, ໂດຍ ບເສັ ຽຄ່ າ, ແມ່ ນມພ້ ອມໃຫ້ ທ່ ານ. ໂທຣ 1-800-603-2340 (TTY: 711).

ATENŢIE: Dacă vorbiţi limba română, vă stau la dispoziţie servicii de asistenţă lingvistică, gratuit. Sunaţi la 1-800-603-2340 (TTY: 711).

ATTENTION: Si vous parlez français, des services d'aide linguistique vous sont proposés gratuitement. Appelez le 1-800-603-2340 (ATS: 711).

เรียน: ถ้าคุณพูดภาษาไทยคุณสามารถใช้บริการช่วยเหลือทางภาษาได้ฟรี โทร 1-800-603-2340(TTY: 711)

توجه: اگر به زبان فارسی گفتگو می کنید، تسهیلات زبانی بصورت رایگان برای شما فراهم می باشد. با (TTY: 711) 603-603-603-1 تماس بگیرید.