

## Providence Transition of Care Request

We are happy that you have chosen us as your health plan. Please complete the steps below to submit your Transition of Care Request.

### Transition of Care Description:

- Considerations for:
  - New members
  - Member with change in plan or providers
- Begins on first day of new coverage

### Consideration of Transition of Care Request:

- Reviewed case by case
- Decisions are based on medical necessity and not a guarantee of payment for services
- Payment is based on eligibility and benefits at time of service

### When to Use Transition of Care:

- You are a new member to Providence
- You are a current member with a change to your insurance plan
- You need assistance to transition your providers under your new insurance plan

### Checklist of Documents Needed to Review Your Transition of Care Request:

- Transition of Care Questionnaire Form (completed by member)
- Consent for Release of Information Form (completed by member)
- Prior Authorization Transition of Care Form (completed by provider)
- Return the documents to:
  - Mail – 3601 SW Murray Blvd., Beaverton, OR 97005, Attn: Care Management
  - Email – [CareManagement@providence.org](mailto:CareManagement@providence.org)
  - Fax – (503) 574-8171

### Helpful Links and Phone Numbers:

- <https://healthplans.providence.org/> – Providence Website
- <https://www.providence.org/provider-directory> – Find a Provider
- <https://myprovidence.healthtrioconnect.com/> – MyProvidence
- Providence Care Management: (503) 574-7247 or 800-662-1121 TTY: 800-735-2900
- Providence Customer Service: (503) 574-7500 or 800-562-8964 TTY: 800-735-2900  
Monday – Thursday, 8am – 6:30pm; Friday, 8am – 5:30pm



# Providence Transition of Care Questionnaire

*\*Please complete the questionnaire for the individual with the care transition needs\**

Member Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Phone Number: \_\_\_\_\_ Address: \_\_\_\_\_  
Member ID # (if known): \_\_\_\_\_ Policy Holder Name (if dependent): \_\_\_\_\_

1. What type of coverage do you have?  
 Medicaid                       Medicare  
 Individual Plan  
 Through Employer (specify employer):  
\_\_\_\_\_

2. Are you a new or current member?  
 New                               Current

3. If current, have you had a benefit change to your coverage?  
 Yes                               No                               Unknown

4. Do you need assistance establishing care with any new providers?  
 Yes                               No                               Unknown

5. Are any of your current providers not contracted with Providence?  
 Yes                               No                               Unknown  
If yes, list provider, specialty and phone number:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6. Do you have treatment scheduled prior to coming on plan?  
 Yes                               No  
If yes, list the procedure, date, facility, provider and provider phone number: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

7. Do you need assistance with any of the following?  
 Behavioral Health               Chemo/Radiation  
 Substance Use                   Transplant  
 Pregnancy                       Medical Equipment  
 Other: \_\_\_\_\_               Medication  
\_\_\_\_\_

8. List provider, specialty and phone number for each condition currently being treated, current medication(s), and the type of equipment and vendor for DME supplies:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

9. Tell us more about your situation: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

***Please return the completed Transition of Care Questionnaire and Consent Form to Care Management in one of the following ways:***  
**Mail:** 3601 SW Murray Blvd.  
Beaverton, OR 97005  
Attn: Care Management  
**Email:** [CareManagement@Providence.org](mailto:CareManagement@Providence.org)  
**Fax:** 503-574-8171

**TOC**

**\*\*Chart Notes Required\*\***

Please fax to: 503-574-6464 or 800-989-7479 | Questions please call: 503-574-6400 or 800-638-0449

| For High Tech Imaging  | American Imaging Management (AIM)   Phone: 800-920-1250   <a href="http://www.americanimaging.net/goweb/">http://www.americanimaging.net/goweb/</a><br>  For Registration: Providence PIN #: 045-83169 |                      |
|--|--|----------------------|
| Member Information   |  |                      |
| Last Name:   | First Name:  |                      |
| Insurance ID #:  | DOB:   |                      |
| Address:   | Date of Service:   | Date Span Requested: |
| Primary Care Physician (PCP):  |  |                      |
| Requesting Provider:   | TIN#:  |                      |
| Address:   | NPI#:  |                      |
| Servicing Provider:  | TIN#:  |                      |
| Address:   | NPI#:  |                      |
| Servicing Facility:  | TIN#:  |                      |
| Address:   | NPI#:  |                      |
| Requested Item/Service:  |  |                      |
| ICD-10 Code(s):  | CPT Code(s):   |                      |
| Requested Services:  |  |                      |
| <input type="checkbox"/> Office Visits, # of visits: _____ <input type="checkbox"/> Surgery   <input type="checkbox"/> Diagnostic   <input type="checkbox"/> Facility Auth Only   <input type="checkbox"/> DME            Other _____  |  |                      |
| Type of Service:   |  |                      |
| <input type="checkbox"/> Elective Inpatient Admit   <input type="checkbox"/> Elective Outpatient Surgery   <input type="checkbox"/> Office Surgery   <input type="checkbox"/> Outpatient Diagnostics   <input type="checkbox"/> ASC  |  |                      |
| <b>Expedite-</b> defined as member's life, health or ability to regain maximum function is in serious jeopardy if determination is not made in the standard timeframe. <b>Request must include supporting documentation to substantiate an expedited review.</b><br>Explanation Required:              |  |                      |
| <b>In-Network Benefits:</b> <b>Request must include supporting documentation to substantiate why services cannot be provided by an in-network provider/facility.</b> <input type="checkbox"/> New Patient <input type="checkbox"/> Established Patient   Date last seen _____<br>Explanation Required: |  |                      |
| **REQUIRED** Contact Information:  |  |                      |
| Name:  | Phone #:   | Fax#:                |



**AUTHORIZATION TO USE/DISCLOSE PROTECTED HEALTH INFORMATION**  
RELEASE BY A THIRD PARTY TO PROVIDENCE HEALTH PLAN  
**THIS AUTHORIZATION MUST BE COMPLETED IN FULL FOR IT TO BE VALID**

I authorize: \_\_\_\_\_  
(Name of provider/person/entity disclosing information) (Address)  
to disclose a copy of the specific health information described below regarding:

**Name of Individual:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

to **Providence Health Plan (PHP)** for the purpose of coordinating the transition of my care to Providence Health Plan. The specific health information to be used/disclosed consists of (Describe condition(s), treatment(s), dates of service, etc.)

My protected health information includes medical records, emergency and urgent care records, billing statements, diagnostic imaging reports, transcribed hospital reports, clinical office chart notes, laboratory reports, dental records, pathology reports, physical therapy records, hospital records (including nursing records and progress notes), and any personal or medical information related to the purpose of this Authorization. Information obtained with this Authorization will be used solely for the purpose defined above and will be limited to the minimum necessary information to achieve that purpose.

If the information to be disclosed contains any of the types of records or information listed immediately below, additional laws relating to use and disclosure of the information may apply. I understand and agree that such information will be disclosed if I place my initials in the applicable space next to the type of information to be included with the disclosure:

- |   |  |
|---|--|
| <input type="checkbox"/> HIV/AIDS test or result information and related records    | <input type="checkbox"/> Mental health information   |
| <input type="checkbox"/> Drug/alcohol diagnosis, treatment, or referral information | <input type="checkbox"/> Genetic testing information |

**I understand that I have the right to refuse to sign this Authorization. My refusal to sign this Authorization will not affect my enrollment in Providence Health Plan or my eligibility for benefits.**

**I have the right to revoke this Authorization in writing at any time. If I revoke my Authorization, the information described above will no longer be used or disclosed for the reasons stated on this written Authorization. Any uses or disclosures already made with my Authorization cannot be taken back.**

**To revoke this Authorization, please send a written statement to Providence Health Plan at P.O. Box 4327, Portland, OR 97208-4327 and state that you are revoking this Authorization. Please include a copy of the original Authorization if available. Otherwise, please include the name of the party receiving the protected health information and the date of the Authorization.**

I understand that the information used or disclosed pursuant to this Authorization may be subject to re-disclosure and no longer be protected under federal law. However, I also understand that federal or state law may restrict re-disclosure of HIV/AIDS test or result information, mental health information, genetic information and drug/alcohol diagnosis, treatment or referral information.

**Unless revoked, this Authorization will shall be in force and effect until the following (check one):**

Date: \_\_\_\_\_ - OR - Event: \_\_\_\_\_

at which time this Authorization to use or disclose this protected health information expires. Further, this Authorization expires 24 months from the date of signature. I have reviewed and I understand this Authorization.

**By:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
(Individual)

- OR -

**By:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
(Individual's representative)  
Relationship to member: Parent                      Legal guardian\*                      Holder of Power of Attorney\*

\*Please attach legal documentation if you are the legal guardian or Holder of Power of Attorney